



PORT WASHINGTON ADULT
COMMUNITY SENIOR CENTER

ANNUAL
REPORT

2023

CITY COMMISSION ON AGING MEMBERS:

ANN LORGE, CHAIRMAN

PAT KINDSHY

ANGELA WILLMS

CHERI CORNELL

PAT POOLE

BETH SMYTH, SECRETARY

JOHN SIGWART, ALDERMAN

SENIOR CENTER BOARD MEMBERS:

LORI TRAVIS, SECRETARY

MARY JO BICHLER

LYNN BARBER

NICK DUDLEY, CHAIRMAN

RUTH DIBERT

BETH NICHOLS

SHERYL ROBERTS, VICE-CHAIR

LARRY KIENER

JOHN SCHMITZ

MARGE LALLENSACK TERM ENDED MAY 22

TOM CARAVELLA TERM ENDED MAY 22

ETHLYN BLAUBACH TERM ENDED MAY 22

BERNADETTE BINKTERM ENDED MAY 22

CITY STAFF:

CATHERINE KIENER, DIRECTOR TO PROGRAM MANAGER

BETH FISHER, ASSISTANT APRIL , 2023

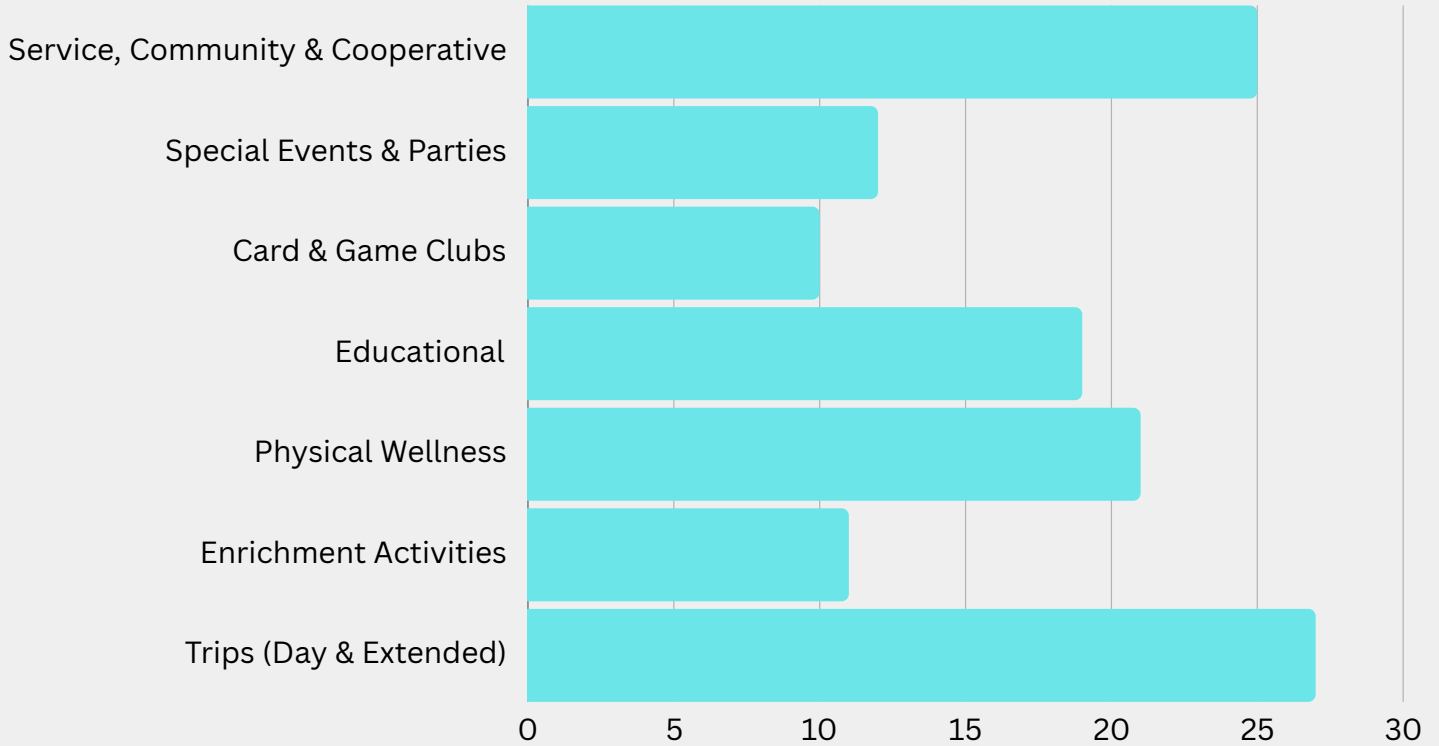
CHUCK WALSH, ENVIRONMENTAL MAINTENANCE

DIANE WILHELM-JOHNSON, OFFICE ASSISTANT

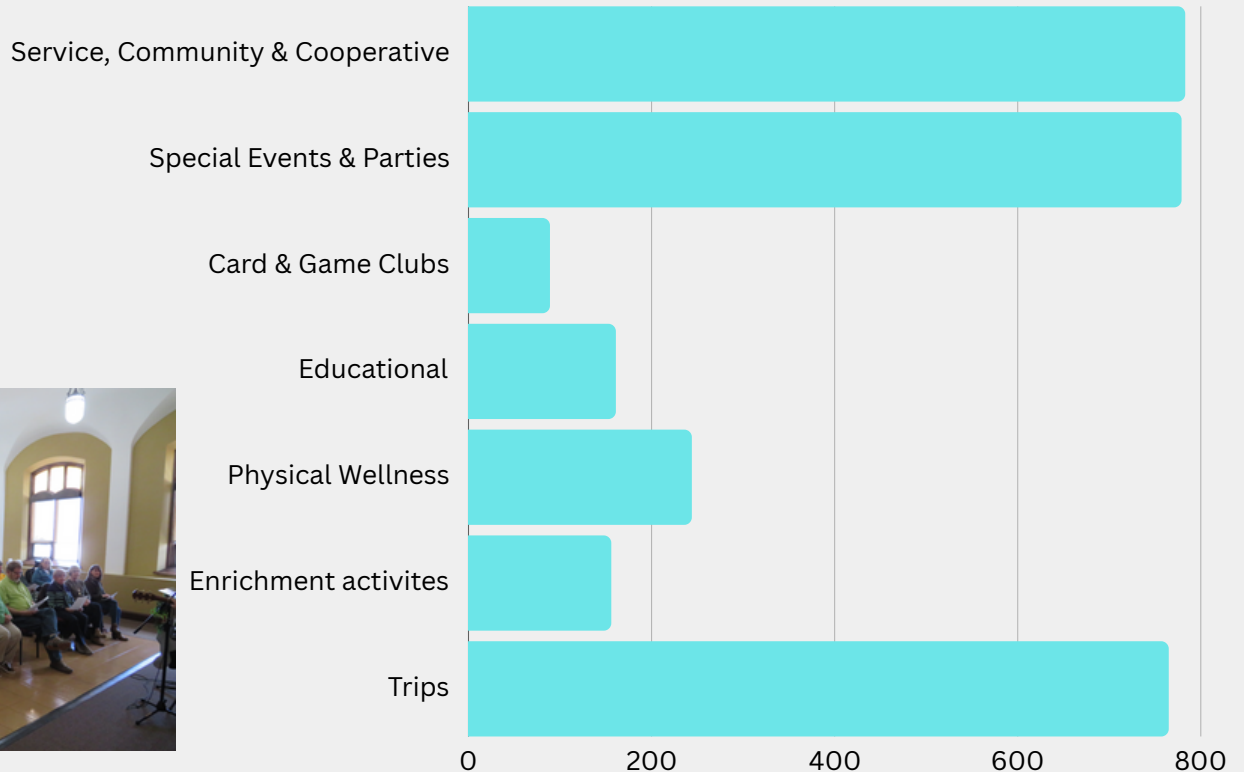
CAROL LA FONTAINE, AGING MASTERY GRANT ASSISTANT

MEMBERSHIP NUMBER: 504

SERVICE CATEGORIES WITH NUMBER OFFERED



General Numbers of Participants by Service Categories



OUR IMPACT

15,742

VISITS IN 2023

**CENTER PROGRAM REVENUE PAYS
UTILITY COSTS OF APPROXIMATELY
\$8,000 PER YEAR**

**ANNUAL CRAFT FAIR & SILENT AUCTION
RAISED OVER \$4,000
FOR 2024 PROGRAMS**

7,033 MEALS

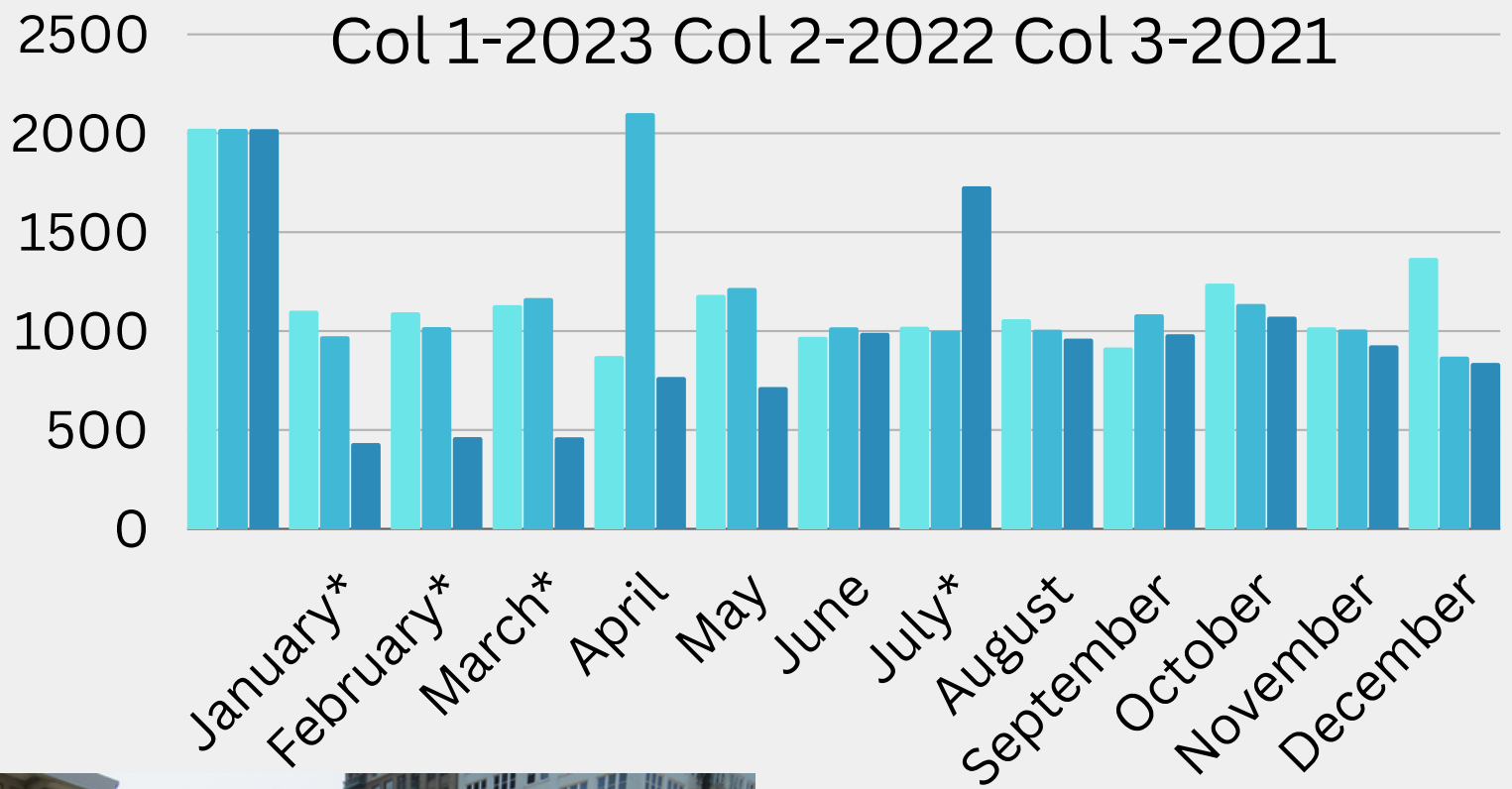
**DELIVERED FROM THE PORT WASHINGTON
ADULT COMMUNITY SENIOR CENTER TO HOME
BOUND SENIORS IN PORT**

31 SENIORS

**SERVED PER DAY AT CENTER
& IN HOME**

**THE NUTRITION PROGRAM IS MANAGED BY
THE OZAUKEE COUNTY AGING & DISABILITY
RESOURCE CENTER (ADRC)**

3-Year Attendance Comparison



5-Year Volunteer Value to City



THE NATIONAL VOLUNTEER CENTER, USING THE INDEPENDENT SECTOR, CALCULATES THE AVERAGE WAGE & BENEFITS OF VOLUNTEERS AT \$31.80 PER HOUR. USING THE AVERAGE DOLLAR PER HOUR COST, SENIOR CENTER VOLUNTEERS CONTRIBUTE "IN KIND WAGES" TO THE CITY SENIOR CENTER BUDGET OF \$37,619.40 A POSITIVE IMPACT. MANY VOLUNTEERS BRING SKILLS FROM THEIR WORK LIFE AND SOME ARE ENTRY LEVEL. THE EVALUATION OF THE COST PER HOUR STANDS AS IT IS THE "AVERAGE" WAGE. THE OFFICE VOLUNTEERS ARE ESSENTIAL TO THE BUILDING & OFFICE REMAINING OPEN THROUGHOUT THE DAY MONDAY - FRIDAY AND DURING MEETINGS, STAFF LUNCH & VACATIONS/DAYS OFF WHICH IS UNIQUE AMONG CITY DEPARTMENTS.

EXPLANATION OF OPERATIONS

THE CITY COMMISSION ON AGING MAKES EXTERNAL POLICY FOR THE CENTER: PREPARING THE BUDGET, OVERSEEING BUILDING MAINTENANCE AND REPAIRS, OVERSEEING SENIOR BOARD DECISIONS WHICH AFFECT THE BUDGET, AND ADMINISTERING A PROGRAM OF SERVICES TO THE SENIOR CITIZENS THROUGHOUT THE CITY. THEY REVIEW THE MEMBERSHIP MONTHLY FINANCIAL SUMMARIES AND APPROVE THE EXPENDITURES. THE MAYOR APPOINTS THE SEVEN MEMBERS FROM RECOMMENDATIONS.

THE PARTICIPANTS OF THE CENTER MEMBERSHIP ELECT NINE MEMBERS TO SERVE AS THE BOARD OF DIRECTORS. THEY ALONG WITH THE DIRECTOR SET INTERNAL POLICY DEALING WITH MEMBERS, PROGRAMS, CLASSES, TRIPS, SOCIAL EVENTS, AND REVENUE ENHANCING PROJECTS. THIS BOARD WAS REGISTERED WITH ITS OWN FINANCIAL NUMBER FOR ACCOUNTS IN THE SENIOR CITIZENS NAME PRIOR TO 2019. THE BOARD OF DIRECTORS APPROVES THE MEMBERSHIP EXPENSES. THERE IS AN AUDIT OF AGREED UPON PROCEDURES COMPLETED ON THE CENTER MEMBERSHIP FUNDS, ANNUALLY PRE-CITY ACCOUNTS..

THE SENIOR CENTER DIRECTOR AND COMMISSION ON AGING WORK WITH THE POSITION OF THE CITY ADMINISTRATOR & THE FINANCE COMMITTEE TO ESTABLISH A BUDGET FOR SALARIES, BUILDING MAINTENANCE AND REPAIR, AS WELL AS UTILITIES. THE SENIOR CITIZENS MEMBERSHIP FINANCE DAILY ACTIVITIES AND SPECIAL PROJECTS THROUGH PROGRAM AND CLASS FEES, FUNDRAISING, MEMBERSHIP DUES AND CONTRIBUTIONS FROM THE FRIENDS OF THE SENIOR CENTER. THE SENIOR MEMBERSHIP FUNDS CURRENTLY PROVIDE FUNDING IN LIEU OF REVENUE FOR 100% OF ELECTRIC & GAS UTILITIES, 98% OF OFFICE SUPPLIES, 100% OF PROGRAM SUPPLIES, AND 10% OF HOUSEKEEPING SUPPLIES. THE SENIOR CENTER MEMBERSHIP FUNDS SINCE 2018/2019 ARE MAINTAINED IN ACCOUNTS WITHIN THE CITY TREASURERS DEPARTMENT (FUND 22), FROM THE ABOVE FINANCING METHODS AND DONATIONS TO OFFSET CLASSES, PROGRAMS, TRIPS, VOLUNTEER RECOGNITION, AND SOCIAL EVENTS. BEGINNING IN 2023, ALL FUNDS WILL BE IN THE 01-90 CITY ACCOUNTS.

THE CITY BUDGETS FOR REVENUE, WHICH COMES FROM THE MEMBERSHIP DUES (OF CITIZENS CHOOSING TO PAY ADDITIONAL SUPPORT FOR THE SERVICE), BUILDING USE BY ORGANIZATIONS, CLUBS, CARD PARTIES, AND THE FAIR SHARE TAX FEE FROM THE TOWN OF PORT WASHINGTON AND VILLAGE OF FREDONIA. PARTICIPANTS WHO ARE NOT MEMBERS OR LIVE OUTSIDE OF THE CITY OR TOWN OF PORT AND VILLAGE OF FREDONIA ARE ASSESSED AN ADDITIONAL COST FOR PROGRAMS, TRIPS, AND CLASSES OR A WEEKLY FEE. THE REVENUE BEYOND MEMBERSHIP IN THE SENIOR CENTER IS GENERATED PRIMARILY BY THE EFFORTS OF ONE STAFF AT 34 HOUR PER WEEK AND ONE PART-TIME AT 15 HOURS PER WEEK TO WORK WITH MEMBERS & COMMUNITY SPONSORS.

THE CURRENT MEMBERSHIP COST IN 2023: \$25.00 PER INDIVIDUAL, \$35.00 PER COUPLE, OR \$20.00 FOR A NEWSLETTER ONLY SUBSCRIPTION PER YEAR. THE WEEKLY FEE FOR NON-RESIDENTS IS \$2.00-4.00 PER WEEK. ANNUAL MEMBERSHIP FOR NON-RESIDENTS IS \$45 FOR INDIVIDUALS AND \$72 PER COUPLE. ADDITIONALLY, FOR GUESTS OR NON-MEMBERS AS A ONE-TIME PARTICIPANT, THE COST IS 20-30% MORE THAN THE MEMBER PRICE FOR CLASSES, PROGRAMS, SPECIAL EVENTS.

**WASC 2023
EDISON BELL
EINSTEIN AWARD
FOR INNOVATIVE
PROGRAM:
POP UP MUSIC
AFTERNOON**



**OZAUKEE SENIOR GAMES CORN HOLE
TEAM & MEXICAN TRAIN MEDALISTS**

